The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549 **FORM D** 

## **Notice of Exempt Offering of Securities**

OMB APPROVAL

OMB Number: 3235-0076
Estimated average burden

4.00

hours per response:

,			
1. Issuer's Identity			
•			
CIK (Filer ID Number)	Previous Names	None	Entity Type
0000884144	FORGENT N	ETWORKS INC	X Corporation
Name of Issuer	VTEL CORP		Limited Partnership
ASURE SOFTWARE INC	VIDEO TELE	ECOM CORP	Limited Liability Company
Jurisdiction of Incorporation/Orga		ETWORKS INC	
DELAWARE			General Partnership
Year of Incorporation/Organizatio	n		Business Trust
X Over Five Years Ago			Other (Specify)
Within Last Five Years (Spec	ifv Year)		
Yet to Be Formed	ily roury		
ret to be Formed			
2. Principal Place of Business a	nd Contact Information		
Name of Issuer			
ASURE SOFTWARE INC			
Street Address 1		Street Address 2	
405 COLORADO ST		#1800	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
AUSTIN	ΓEXAS	78701	5124372700
3. Related Persons			
Last Name	First Name		Middle Name
Pence	John		Wilddie Hame
Street Address 1	Street Address 2		
405 Colorado Street	Suite 1800		
City	State/Province/Co	nuntry	ZIP/PostalCode
Austin	TEXAS	and y	78701
Relationship: X Executive Office			,,,,,,,
Clarification of Response (if Nece			
Last Name	First Name		Middle Name
Goepel	Patrick		
Street Address 1	Street Address 2		
405 Colorado Street	Suite 1800		
City	State/Province/Co	ountry	ZIP/PostalCode
Austin	TEXAS		78701
Relationship: X Executive Office	er X Director Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name		Middle Name
Goldstein	Eyal		
Street Address 1	Street Address 2		
405 Colorado Street	Suite 1800		
City	State/Province/Co	ountry	ZIP/PostalCode
Austin	TEXAS	,	78701
Relationship: X Executive Office	er Director Promoter		

Clarification of Response (if Nece	essary):		
Last Name	First Name	Middle Name	
Gill	Daniel		
Street Address 1	Street Address 2		
405 Colorado Street	Suite 1800		
City	State/Province/Country	ZIP/PostalCode	
Austin	TEXAS	78701	
Relationship: Executive Office			
Clarification of Response (if Nece			
Last Namo	Eirat Nama	Middle Nome	
Last Name Drew	First Name William	Middle Name	
Drew Street Address 1		Carl	
Street Address 1 405 Colorado Street	Street Address 2		
	Suite 1800	71D/DoctolCodo	
City Austin	State/Province/Country TEXAS	ZIP/PostalCode 78701	
		70701	
Relationship: Executive Office			
Clarification of Response (if Nece	essary):		
Last Name	First Name	Middle Name	
Reynolds	Bjorn		
Street Address 1	Street Address 2		
405 Colorado Street	Suite 1800		
City	State/Province/Country	ZIP/PostalCode	
Austin	TEXAS	78701	
Relationship: Executive Office	er X Director Promoter		
Clarification of Response (if Nece	essary):		
Last Name	First Name	Middle Name	
Allen	Benjamin		
Street Address 1	Street Address 2		
405 Colorado Street	Suite 1800	710/0 110	
City	State/Province/Country	ZIP/PostalCode	
Austin	TEXAS	78701	
Relationship: Executive Office			
Clarification of Response (if Nece	essary):		
Last Name	First Name	Middle Name	
Lee	Grace		
Street Address 1	Street Address 2		
405 Colorado Street	Suite 1800		
City	State/Province/Country	ZIP/PostalCode	
Austin  Relationship: Executive Office	TEXAS  ver X Director Promoter	78701	
Clarification of Response (if Nece			
Last Name	First Name	Middle Name	
Oberwager	Bradford		
Street Address 1	Street Address 2		
405 Colorado Street	Suite 1800		
City	State/Province/Country	ZIP/PostalCode	
Austin	TEXAS	78701	
Relationship: Executive Office	er X Director Promoter		
Clarification of Response (if Nece	essary):		
4. Industry Group			

Agriculture	Health Care	Retailing			
Banking & Financial Services	Biotechnology	Restaurants			
Commercial Banking	Health Insurance	Technology			
Insurance	Hospitals & Physicians	Computers			
Investing					
Investment Banking	Pharmaceuticals	Telecommunications			
Pooled Investment Fund	Other Health Care	Other Technology			
Is the issuer registered as an investment company under	Manufacturing	Travel			
the Investment Company	Real Estate	Airlines & Airports			
Act of 1940?	Commercial	Lodging & Conventions			
☐ Yes ☐ No	Construction	Tourism & Travel Services			
Other Banking & Financial Services	REITS & Finance	Other Travel			
X Business Services Energy	Residential	Other			
Coal Mining	Other Real Estate				
Electric Utilities					
Energy Conservation					
Environmental Services					
Oil & Gas					
Other Energy					
5. Issuer Size					
Revenue Range OR	Aggregate Net Asset Va	lue Range			
No Revenues	No Aggregate Net As	sset Value			
\$1 - \$1,000,000	\$1 - \$5,000,000				
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000				
\$5,000,001 - \$25,000,000 \$25,000,001 -	\$25,000,001 - \$50,00				
\$100,000,000	\$50,000,001 - \$100,0	000,000			
Over \$100,000,000	Over \$100,000,000				
X Decline to Disclose	Decline to Disclose				
Not Applicable	Not Applicable				
6. Federal Exemption(s) and Exclusion(s) Cla	aimed (select all that apply)				
	Investment Compa	any Act Section 3(c)			
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)			
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)			
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)			
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)			
X Rule 506(b) Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)			
Securities Act Section 4(a)(5)					
	Section 3(c)(6)	Section 3(c)(14)			
	Section 3(c)(7)				
7. Type of Filing					
X New Notice Date of First Sale 2024-04-30 First Sale Yet to Occur					
Amendment					
8. Duration of Offering					
Does the Issuer intend this offering to last more than one year? Yes X No					
2555 the local. Intend the eneming to task more than one year:					
9. Type(s) of Securities Offered (select all that apply)					

X	Equity	L	Pooled Investment Fund Interests		
	Debt		Tenant-in-Common Securities		
	Option, Warrant or Other Right to Acquire Another Security		Mineral Property Securities		
	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	. [	Other (describe)		
10.	Business Combination Transaction	_			
	this offering being made in connection with a business combination erger, acquisition or exchange offer?	trar	nsaction, such as a X Yes No		
Cla	arification of Response (if Necessary):				
	uer securities being issued to the investor as consideration for the purchase proved the sale of assets.	by	the Issuer of certain assets of the investor. The stockhol	ders of the investor	
11.	Minimum Investment	_			
Mi	nimum investment accepted from any outside investor \$0 USD				
12.	Sales Compensation	_			
Re	ecipient Rec	ipie	ent CRD Number X None		
(Α	ssociated) Broker or Dealer X None (Ass	oci	siated) Broker or Dealer CRD Number X None		
-			Address 2		
Cit	State	∌/Pr	Province/Country	ZIP/Postal Code	
	rate(s) of Solicitation (select all that apply) heck "All States" or check individual States  All States	ore	eign/non-US		
13.	Offering and Sales Amounts	_			
То	tal Offering Amount \$369,500 USD or Indefinite				
	tal Amount Sold \$369,500 USD				
То	tal Remaining to be Sold \$0 USD or Indefinite				
Cla	arification of Response (if Necessary):				
14.	Investors				
	Select if securities in the offering have been or may be sold to per enter the number of such non-accredited investors who already have Regardless of whether securities in the offering have been or may investors, enter the total number of investors who already have in	ave be	e invested in the offering. e sold to persons who do not qualify as accredited	1	
15. Sales Commissions & Finder's Fees Expenses					
Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.					
Sales Commissions \$0 USD  Estimate					
Finders' Fees \$0 USD  Estimate					
Cla	arification of Response (if Necessary):				
16.	Use of Proceeds	_			
be	ovide the amount of the gross proceeds of the offering that has been named as executive officers, directors or promoters in response to box next to the amount.				
	\$0 USD Estimate				
Cla	arification of Response (if Necessary):				
Siç	nature and Submission	_			
	ease verify the information you have entered and review the Terfile this notice.	ms	s of Submission below before signing and click	ing SUBMIT below	
Tei	Terms of Submission				

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
ASURE SOFTWARE INC	/s/ John Pence	John Pence	Chief Financial Officer	2024-05-02

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.