UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

SEC FILE NUMBER CUSIP NUMBER 918333-10-5

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(Check One):

[] Form 10-K [] Form 20-F [X] Form 11-K [] Form 10-QSB [] Form N-SAR

For Period Ended: December 31, 1998

[ ] Form 10-KSB

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[ ] Transition Report on Form 10-K							
[ ] Transition Report on Form 20-F							
[ ] Transition Report on Form 11-K							
[ ] Transition Report on Form 10-Q							
[ ] Transition Report on Form N-SAR							
For the Transition Period Ended:							
Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.							
If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:							
Part IRegistration Information							
Full Name of Registrant: VTEL Corporation							
Former Name if Applicable: N/A							
Address of Principal Executive Office (Street and Number)							

VTEL Corporation 108 Wild Basin Road Austin, Texas 78746 (City, State and Zip Code)

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Part IIRules 12b-25 (b) and (c)

If the subject report could not be filed without  $\$ unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should

## be completed. (Check box if appropriate)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, 20-F, 11-K, 10-Q or N-SAR, or portion thereof will be filed on or before the fifteenth calendar day following the prescribed due date; or
- the subject quarterly report or transition report on Form 10-Q, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
  - (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

Part	IIINarr	ative			

State below in reasonable detail the reasons why the Form 10-K, 20-F,11-K, 10-QSB or N-SAR or the transition report or portion thereof could not be filed within the prescribed period.

The Company has requested financial information from the predecessor plan provider and has not yet received the information.

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Part IV--Other Information

[X]

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(1) Name and telephone number of person to contact in regard to this notification

Rodney S. Bond	(512)	437-2700
(Name)	(Area Code)	(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

[X] Yes [] No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

[] Yes [X] No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

[The Rest of this Page is Intentionally Blank]

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## VTEL Corporation (Name of Registrant as specified in charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: June 29, 1999

Rodney S. Bond Chief Financial Officer

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be field with the form.

## ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).

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