ASURE SOFTWARE

Patrick Goepel, Chief Executive Officer



"Safe Harbor" Statement

(Under the Private Securities Litigation Reform Act of 1995):

Statements made in this presentation regarding Asure's business which are not historical facts are "forward-looking statements" that involve risks and uncertainties. Such risks and uncertainties could cause actual results to differ materially from those contained in the forward-looking statements.



Asure Software

Asure Software is an industry leader in providing cloud-based workplace management solutions. Over 5,800 clients deploy our workplace management software products, hardware products, services and support to improve their workforce and workplace processes.

Key Statistics		
Corporate headquarters	Austin, Texas	
Company footprint	Global presence with offices in TX, RI, MN, MA, MI & the UK	
Founded	1985	
Ownership	Publicly traded (NasdaqCM: ASUR)	
2013 revenue guidance	\$25 - \$27 million	
Number of clients	5,800 and growing	
Industry expertise	The Asure senior management team has more than 50 years of collective experience in workplace management	





Our mission is to deliver innovative technology with the passion to empower every client's workplace and a commitment to make each workday easier.



Innovative & Flexible Technology



Industry Expertise



Global & Compliant



Asset Optimization



Education & Adoption



Workspace Productivity



Asure Software Businesses



ASURE**SPACE**™

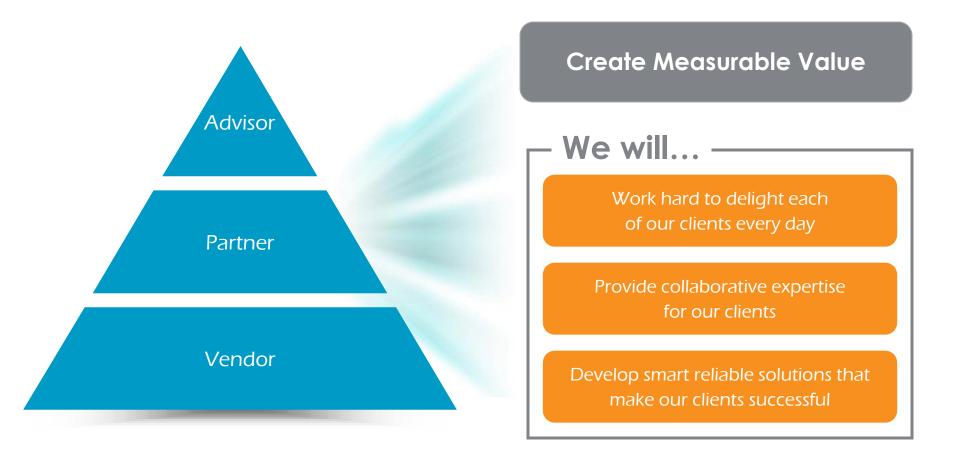
- Meeting Room Manager
- Resource Scheduler
- Workspace Manager
- PeopleCounter & Workplace Business Intelligence
- Energy Management
- LCD displays

ASUREFORCE™

- Time & Labor Management
- Workforce scheduling
- Leave requests /Paid Time Off management
- Payroll interfaces mgmt
- Data Collection Devices
- GeoPunch™ mobile workforce management



Asure Software's Client Promise

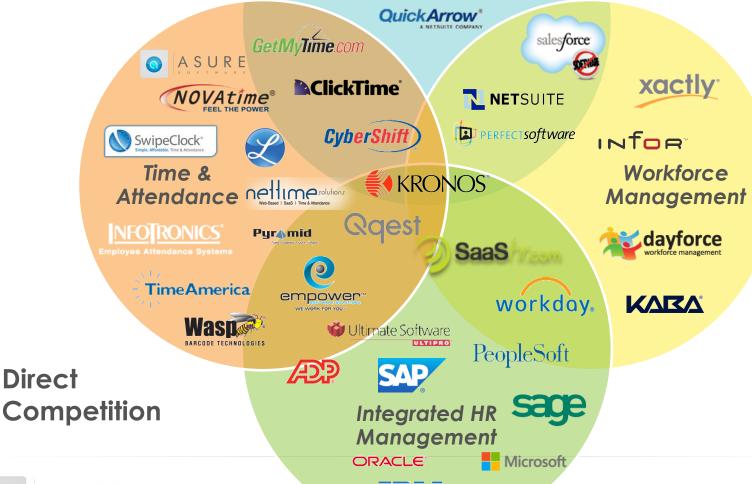




Asure's Time and Labor Management **Ecosystem**

task APPIRIO **Time Tracking & Professional Services Automation OpenAi**

Indirect Competition

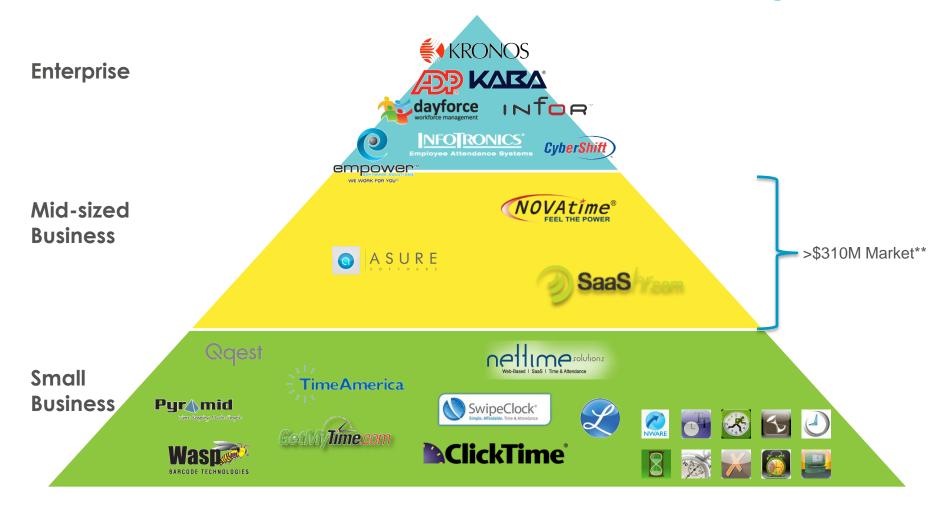




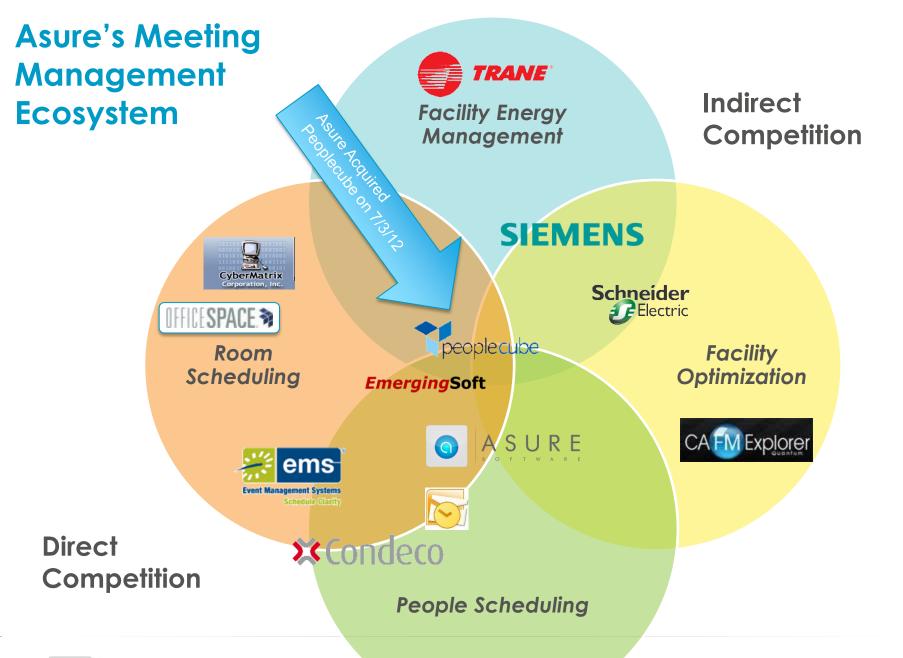
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T&LM Market Vendor Positioning

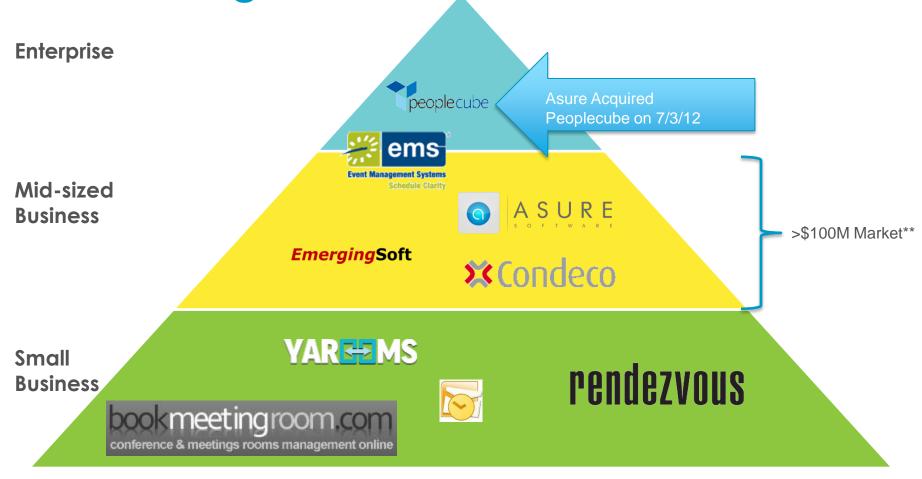








Meeting Management Vendor Positioning





Market Landscapes

Real Estate Optimization

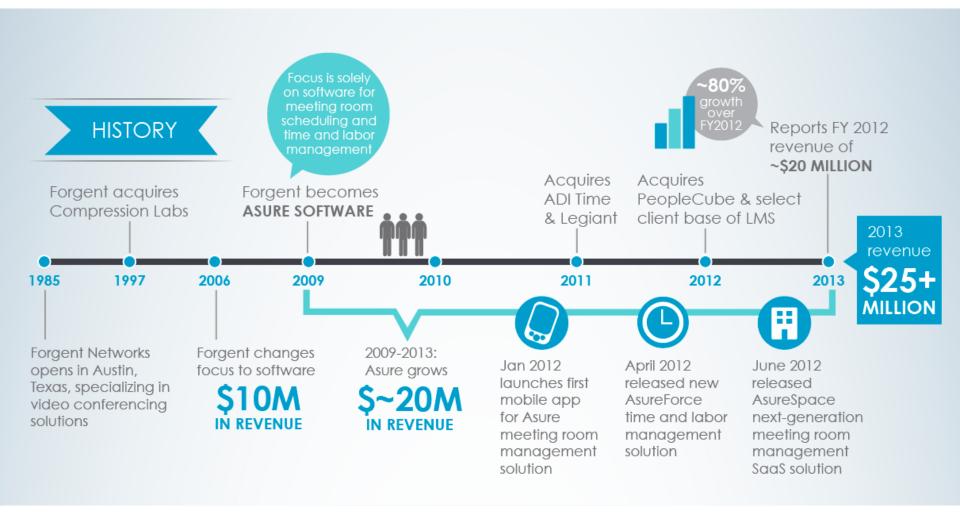
- Asure is the clear market leader
- Asure is the only publically traded company with a solution
- Market data is not independently analyzed
- Market potential is estimated to be greater than \$250M

Time & Attendance

- Subset of \$32B Human Resource Management Market
- Fragmented mid-sized business space
- Mid-sized business market is more than \$300M annually*
- Asure holds 2% market share of mid-market space
- 88% of the Asure business is based in US



Asure's History





Asure History To Date

2010	2011	2012	2013
Refocused the Business	Expanded Sales & Marketing	Launch New Platform & Mobile Apps	Focus on Mobile Workforce Mgmt, Cloud-based SaaS, and organic growth
	Acquired ADI Time & Legiant with 30 Resellers	Acquired Peoplecube in July 2012	Increased credit
\$10.m revenue Profit 100k excl. 1-times	\$1.06 Free Cash Flow for Full Year	\$20m in revenue	line to fund future acquisitions Annual guidance
76% Recurring Revenue	EBITDA \$1.3m / \$1.8m excl. 1-times	EBITDA \$3.3 ex. 1-times	~\$25 -27m revenue
	84% Recurring Revenue in 24 11 (Organic)		
	the Business \$10.m revenue Profit 100k excl. 1-times 76% Recurring	the Business Acquired ADI Time & Legiant with 30 Resellers \$10.m revenue Profit 100k excl. 1-times 76% Recurring Revenue EBITDA \$1.3m / \$1.8m excl. 1-times	the Business Acquired ADI Time & Legiant with 30 Resellers \$10.m revenue Profit 100k excl. 1-times 76% Recurring Revenue EBITDA \$1.3m \$1.8m excl. 1-times \$4% Recurring Revenue in 24 11



Guidance

	Q2	2013
Revenue	\$6,200 - \$6,500	\$25,000 - \$27,000
EBITDA, excluding one time items	\$900 -\$1,100	\$6,000



Organic Growth - Industry Expertise

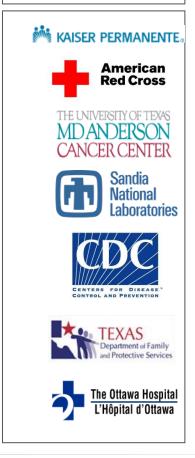
Corporate



Education



Healthcare

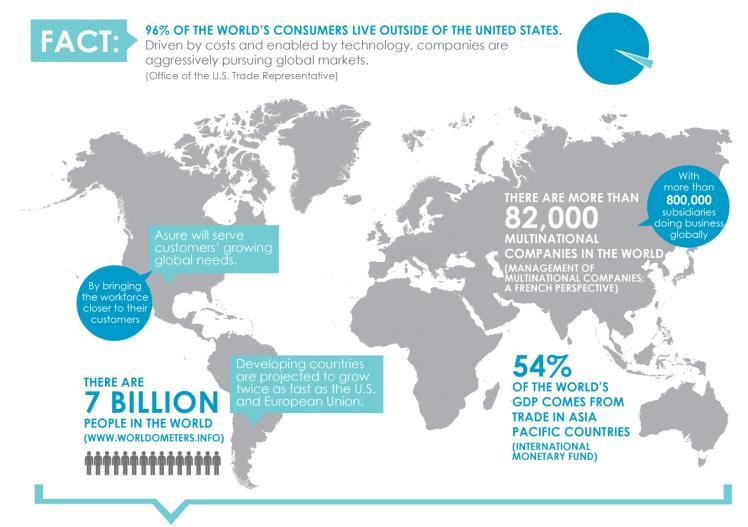


Legal





The Future Market Place Is Global



GLOBALIZATION DRIVES THE WAY COMPANIES DEAL WITH TECHNOLOGY, STRATEGY, BUSINESS PRACTICES, CORPORATE CULTURE, LANGUAGES AND MULTICULTURALISM.



Global Expertise & Opportunity



















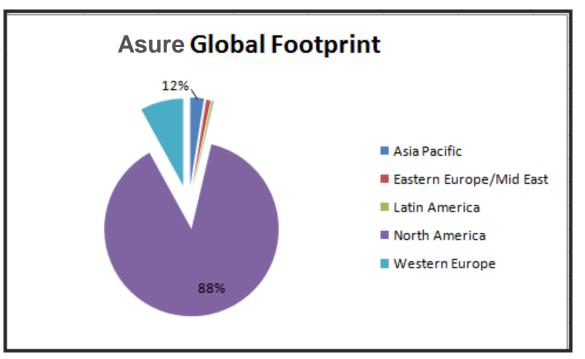






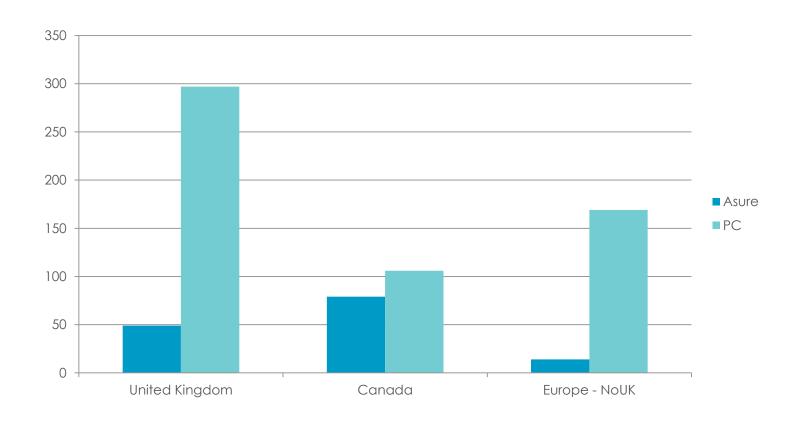






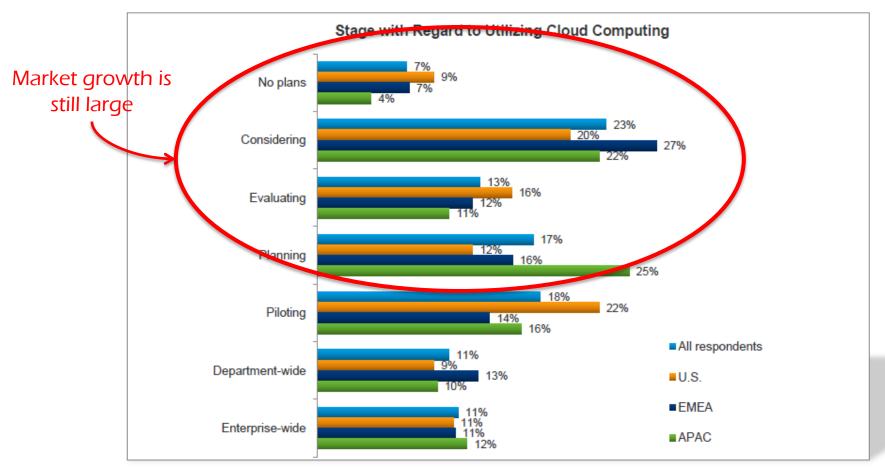


Global Coverage





Stage of Market Implementation

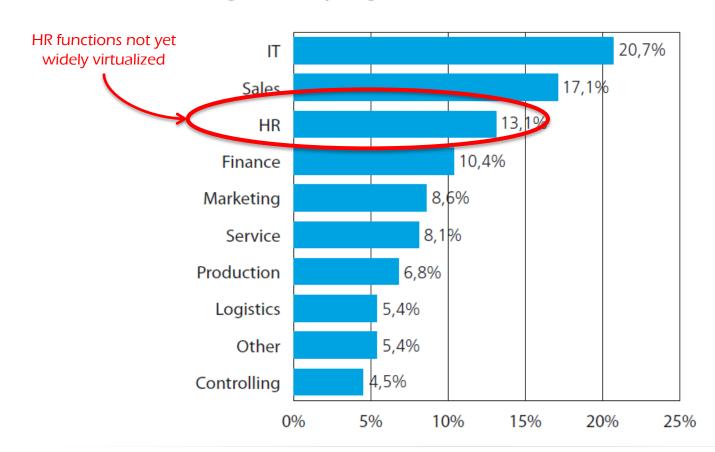


Base: 636 Total respondents; 234 US respondents; 202EMEA respondents; 200 APAC respondents Source: CIO Global Cloud Computing Adoption Survey January 2011



Cloud Computing Adoption

Which business units within your company are currently using cloud computing solutions?

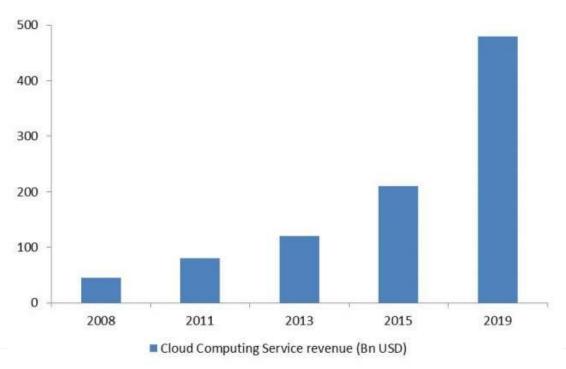




Poised For Growth

- Strong financial position
- Leading cloud-based solutions

- Complete solutions portfolio
- Large market opportunity
- Proven partner channel





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