

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

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SEC FILE NUMBER  
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CUSIP NUMBER  
918333-10-5  
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(Check One):

Form 10-K  Form 20-F  Form 11-K  Form 10-QSB  Form N-SAR

For Period Ended: December 31, 1998

Form 10-KSB  
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Transition Report on Form 10-K  
 Transition Report on Form 20-F  
 Transition Report on Form 11-K  
 Transition Report on Form 10-Q  
 Transition Report on Form N-SAR  
For the Transition Period Ended: \_\_\_\_\_  
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Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.  
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If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:  
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Part I--Registration Information  
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Full Name of Registrant: VTEL Corporation

Former Name if Applicable: N/A

Address of Principal Executive Office (Street and Number)

VTEL Corporation  
108 Wild Basin Road  
Austin, Texas 78746  
(City, State and Zip Code)

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Part II--Rules 12b-25 (b) and (c)  
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If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should



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Rodney S. Bond  
Chief Financial Officer

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

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ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).

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