

U.S. Securities and Exchange Commission
Washington, D.C. 20549

Form 12b-25

NOTIFICATION OF LATE FILING

Quarterly Report on Form 10-Q

For the quarter ended January 31, 1998.

PART I - Registrant Information

Full name of registrant: VTEL Corporation

Address of Principal Executive Office: 108 Wild Basin Road

City, State and Zip Code: Austin, Texas 78746

PART II - Rules 12b-25(b) and (c)

The Quarterly Report on Form 10-Q will be filed on or before the fifth calendar day following the prescribed due date.

PART III - Narrative

The Quarterly Report on Form 10-Q for the quarter ended January 31, 1998 could not be filed within the prescribed period due to disclosure issues related to the adoption of Statement of Financial Accounting Standards No. 128, "Earnings Per Share", requiring the accumulation of additional information by the Company.

PART IV - Other Information

Name and telephone number of person to contact in regard to this notification

Paul Ruiz - Corporate Controller - (512) 437-2682

All other periodic reports required under section 13 or 15(d) of the Securities and Exchange Act of 1934 have been filed.

- (3) No significant changes in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statement included in the subject report.

VTEL Corporation has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: 3/18/98

By: /s/ Rodney S. Bond

Rodney S. Bond,
Chief Financial Officer